

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>	§	Case No. 23-90020 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	
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SERTA SIMMONS BEDDING, LLC, <i>et al.</i>	§	
	§	
Plaintiffs,	§	
	§	
v.	§	Adversary Proc. No. 23-09001
	§	
AG CENTRE STREET PARTNERSHIP L.P., <i>et al.</i>	§	
	§	
Defendants.	§	
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**INVESCO SENIOR SECURED MANAGEMENT, INC., CREDIT SUISSE ASSET
MANAGEMENT, LLC, BOSTON MANAGEMENT AND RESEARCH, EATON VANCE
MANAGEMENT, AND BARINGS LLC'S WITNESS AND EXHIBIT LIST
FOR HEARING ON MAY 15, 2023 AT 9:30 A.M. (CENTRAL TIME)**

Invesco Senior Secured Management, Inc., Credit Suisse Asset Management, LLC, Boston Management and Research, Eaton Vance, Barings LLC, and the non-Debtor additional

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); Serta Simmons Bedding Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); Serta Simmons Bedding Hospitality, LLC (2016); Serta Simmons Bedding Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); Serta Simmons Bedding Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

counterclaim defendants and/or third-party defendants that answered counterclaim plaintiffs' counterclaims and/or third-party claims, *see* Docket Nos. 217 and 220 (collectively, the "PTL Lenders") submit this Witness and Exhibit List for the hearing scheduled for May 15, 2023 at 9:30 a.m. (Central Time).

WITNESSES

The PTL Lenders may call the following witnesses at the Hearing:

1. Karn Chopra, Partner, Centerview Partners;
2. Andrew Sveen, Portfolio Manager and Head of Floating-Rate Loans, Eaton Vance Management;
3. Any witness listed by any other party; and
4. Witnesses to provide rebuttal or impeachment testimony as necessary.

The PTL Lenders further reserve the right to cross-examine any witness called by any other party.

EXHIBITS

The PTL Lenders hereby incorporate and rely upon all exhibits identified and filed by Plaintiff Serta Simmons Bedding, LLC. The PTL Lenders further identify the following as exhibits to be used at the Hearing.

Exhibit	Description	Offered	Objection	Admitted
	Any document or pleading filed in the above-captioned cases			
	Any exhibit necessary for cross-examination, impeachment and/or rebuttal purposes			
	Any exhibit identified or offered by any other party			

RESERVATION OF RIGHTS

The PTL Lenders reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this Witness and Exhibit List prior to the hearing.

Dated: May 12, 2023
Houston, Texas

Respectfully submitted,

/s/ Bruce J. Ruzinsky

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- and -

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Certificate of Service

I certify that on May 12, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Bruce J. Ruzinsky

Bruce J. Ruzinsky